

**Twelve Months Ended September 30, 2009**  
**(\$ in millions)**

**EBITDA**

Net loss	(\$268)
Interest expense, net	626
Benefit for income taxes	35
Depreciation and amortization	286
Amortization of acquisition-related intangible assets	558
Goodwill impairment charge	128
Earnings before interest, taxes, depreciation and amortization (EBITDA)	<u>\$1,365</u>

<b><u>Segment Margin</u></b>	<b><u>Financial Systems</u></b>	<b><u>Higher Education</u></b>	<b><u>Public Sector</u></b>	<b><u>Availability Services</u></b>	<b><u>Total Operating Segments</u></b>	<b><u>Corporate &amp; Other</u></b>	<b><u>Consolidated</u></b>
Revenue	<u>\$3,139</u>	<u>\$529</u>	<u>\$393</u>	<u>\$1,523</u>	<u>\$5,584</u>	<u>\$0</u>	<u>\$5,584</u>
Income from operations	\$634	\$134	\$79	\$408	\$1,255	(\$824) <sup>(a)</sup>	\$431
Depreciation and amortization	78	12	8	188	286	0	286
Amortization of acquisition-related intangible assets	0	0	0	0	0	558	558
Goodwill impairment charge	0	0	0	0	0	128	128
Other expense	0	0	0	0	0	(38)	(38)
Segment EBITDA	<u>\$712</u>	<u>\$146</u>	<u>\$87</u>	<u>\$596</u>	<u>\$1,541</u>	<u>(\$176)</u>	<u>\$1,365</u>
EBITDA Margin	<u>23%</u>	<u>28%</u>	<u>22%</u>	<u>39%</u>			

(a) Includes corporate administrative expenses, goodwill impairment, stock compensation expense, management fees paid to the Sponsors and certain other items and amortization of acquisition-related intangible assets of \$558 million.

See note 10, Segment Information, to SunGard's 2008 Form 10-K and note 8 to SunGard's September 2009 Form 10-Q for further information.